



**NOTICE  
n. 685**

**28 November 2016**

**EuroTLX**

Sender: **EuroTLX SIM**

Target Company: ---

Object: **voluntary public cash tender offer with the cash amount due to participating holders to be mandatorily applied to subscribe for new ordinary shares in BMPS**

Text



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**Voluntary public cash tender offer launched by Banca Monte dei Paschi di Siena S.p.A. on certain subordinated securities issued or guaranteed by Banca Monte dei Paschi di Siena S.p.A. with the cash amount due to participating holders to be mandatorily applied to subscribe for new BMPS ordinary shares**

**Press release concerning the sale and purchase transactions carried out by Banca Monte dei Paschi di Siena S.p.A. on the securities included in the offer during the period from 15 November 2016 to 25 November**

*Siena, 27 November 2016* – Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**”) hereby announces, in the context of the voluntary public cash tender offer with the cash amount due to participating holders to be mandatorily applied to subscribe for new ordinary shares in BMPS (the “**Offer**”), on no. 11 series of subordinated securities issued or guaranteed by BMPS (the “**Securities**”), announced on 14 November 2016 pursuant to Article 102 of legislative decree no. 58 of 24 February 1998, in accordance with applicable transparency rules, to have carried out, through MPS Capital Services - Banca per le Imprese S.p.A., the following sale and purchase transactions on the Securities from 15 November 2016 (included) to 25 November 2016 (included):

### **Purchases**

<b>Issuer</b>	<b>Series</b>	<b>ISIN</b>	<b>Purchased Nominal amount of Securities (Euro)</b>	<b>Number of purchase transactions executed</b>	<b>Weighted average price on nominal value of Securities (%)</b>	<b>Maximum price on nominal value of Securities (%)</b>
BMPS	€2,160,558,000 Tasso Variabile Subordinato <i>Upper Tier II</i> 2008 – 2018	IT0004352586	28,996,000	1,392	60.94	73.00
BMPS	€500,000,000 <i>Subordinated Floating Rate Notes due 2017</i>	XS0236480322	26,000	1	74.150	74.150
BMPS	€500.000.000 <i>Lower Tier II Subordinated 5.60 per cent. Notes due 2020</i>	XS0540544912	1,000,000	1	76.050	76.050

## Sales

Issuer	Series	ISIN	Sold Nominal amount of Securities (Euro)	Number of sale transactions executed	Weighted average price on nominal value of Securities (%)
BMPS	€2,160,558,000 Tasso Variabile Subordinato <i>Upper Tier II</i> 2008 –	IT0004352586	40,732,000	385	61.88
BMPS	€500,000,000 <i>Lower Tier II Subordinated 5.60 per cent. Notes due 2020</i>	XS0540544912	1,000,000	1	76.500

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*This press release is available on [www.mps.it](http://www.mps.it)*